



About Kathleen



Kathleen M. Rehl, Ph.D., Certified Financial Planner[®] assists individuals with life-centered, comprehensive financial planning in her independent “fee-only” practice at Rehl Financial Advisors. For more than a dozen years she has served clients as a trusted guide. Kathleen derives great joy in **“helping you to enjoy a better life . . . richer in all respects.”**

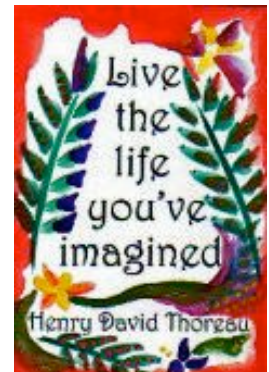
A variety of clients from young couples to seniors look to Kathleen and Rehl Financial Advisors for their financial planning needs. Widows and single women especially appreciate working with Kathleen. (As a widow herself, she truly understands their situation.) Many of her clients are clergy persons with unique planning needs. And those with a generous spirit value her experience in charitable and legacy planning.

Kathleen’s role as an educator continues through seminars and workshops she is asked to lead for various national and local organizations, including: *Widows and Money; Going from Grief to Grace to Growth; Women and the Blessing of Money; Focus on Your Financial Future: Money, Meaning, and a Mature-Adult Life Stage; Clergy Financial Planning; How to Preserve Memories and ‘Share The Voice of Your Heart’ With an Ethical Will; What Will Be Your Legacy?; and Creating a Legacy that Lasts Forever.*

She writes a bi-monthly column for the national financial publication, *Investment News*. Kathleen writes for several other print and e-publications. Additionally, she has been quoted in many other sources including *Newsweek, Money; Kiplinger’s Personal Finance; Financial Advisor; Financial Planning; Metro Lutheran; St. Petersburg Times; Inside Information; Research; The Practical Journal of Estate Planning; New Choices; Spirit; Imagine; The Baltimore Sun; NAPFA Advisor; Cambridge Financial Focus; Planning Perspectives*, and in syndicated columns printed throughout the United States.

Previously Kathleen was included on the roster of “100 Great Financial Planners” compiled by *Mutual Funds* magazine.

For fun, she enjoys yoga classes, daily walks and other exercise. Art festivals and outdoor musical events rate high on her list of fun activities. Of course, being together with family and friends is very special. Kathleen’s volunteer work includes serving as a trustee of the national ELCA Foundation.



 **REHL FINANCIAL ADVISORS**

2225 Camp Indianhead Road • Land O’Lakes, FL 34639 • Phone (813) 949-0026; toll-free 888-256-3866 (code 4829)
Fax (813) 464-7848 • e-mail Kathleen@rehlmoney.com • www.rehlmoney.com

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